

\$5000 & UNDER ASSET VERIFICATION

Households whose combined total assets do not exceed \$5,000. Complete only one form per household; include assets of children.

Household Name: _____

Unit No: _____

Development Name: _____

City: _____

1. My/Our assets include:

(A) Cash Value*	(B) Int. Rate	(A*B) Annual Income	Source	(A) Cash Value*	(B) Int. Rate	(A*B) Annual Income	Source
\$ _____	_____	\$ _____	Savings Account	\$ _____	_____	\$ _____	Checking Account
\$ _____	_____	\$ _____	Cash on Hand	\$ _____	_____	\$ _____	Safety Deposit
_____	_____	_____	_____	\$ _____	_____	\$ _____	Money Market Funds
\$ _____	_____	\$ _____	Certificates of Deposit	\$ _____	_____	\$ _____	Bonds
\$ _____	_____	\$ _____	Stocks	\$ _____	_____	\$ _____	401K Accounts
\$ _____	_____	\$ _____	IRA Accounts	\$ _____	_____	\$ _____	Trust Funds
\$ _____	_____	\$ _____	Keogh Accounts	\$ _____	_____	\$ _____	Land Contracts
\$ _____	_____	\$ _____	Equity in real estate	\$ _____	_____	\$ _____	Capital Investments
\$ _____	_____	\$ _____	Lump Sum Receipts				
\$ _____	_____	\$ _____	Life Insurance Policies (excluding Term)				
\$ _____	_____	\$ _____	Other Retirement/Pension Funds not named above: _____				
\$ _____	_____	\$ _____	Personal property held as an investment** : _____				
\$ _____	_____	\$ _____	Other (list): _____				

PLEASE NOTE: Certain funds (e.g., Retirement, Pension, & Trust) may or may not be (fully) accessible to you. Include only those amounts which are.

I/we do not have any assets at this time.

*Cash value is defined as market value minus the cost of converting the asset to cash, such as broker's fees, settlement costs, outstanding loans, early withdrawal penalties, etc.

**Personal property held as an investment may include, but is not limited to, gem or coin collections, art, antique cars, etc. Do not include necessary personal property such as, but not necessarily limited to, household furniture, daily-use autos, clothing, assets of an active business, or special equipment for use by the disabled.

The net family assets above do not exceed \$5,000 & the annual income from the net family assets is \$ _____.

This amount is included in total gross annual income.

Applicant/Tenant

Date

Applicant/Tenant

Date